DEFACTO SOLUTIONS





Clean Up Retired Inventory and Production Information

Automatically identify, delete, and move old inventory into custom archives and use the powerful Enquiry Console to retrieve information when needed.

Working from a table of stock codes which can be prepared, for example, using Report Writer from criteria such as last movement date or analysis codes, the routine applies standard Sage business logic to ensure that inventory items can only be removed without compromising the database integrity and then quickly and automatically updates the database.



The option removes Sage inventory master data along with full history and batch tracking information relieving the server master file system from the burden of holding withdrawn and seldom accessed information.

The routine can also automatically remove the bill of materials and route information associated with the inventory master.

In addition to physically removing the data from the live database, the Defacto Stock Archive system is able to save the deleted entries in a set of archive tables. One or more archives can be specified which means data can be removed and saved periodically or easily removed to off-line storage in convenient units. Each batch of items to be archived can be marked with an archive reference for cataloguing and ease of retrieval.



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Stock Archiving Enquiry

- Stock Archive or Delete
- Bill of Materials option
- Routing option
- Full Batch History
- Multiple
 Archive Sets
- Archive Enquiry
- Batch Tracking,
 Bills and Route
 Drill Downs
- Live Enquiry with Multiple
 Drill Downs
- Obsolescence Report
- Redundant
 Items Report

If the archive option is selected, the Archive Enquiry routine provides a powerful interrogation tool for examining the data. The search tool combines in a single Enquiry Console, Inventory Master Enquiry, Inventory Batch Enquiry, Stock History Enquiry, Bill of Materials Enquiry, Indented Bill of Materials Enquiry and Route Enquiry. It also supplies a Batch Tracking Enquiry not found in standard Sage.



The Enquiry Console can also be used to view the live data and provides the same powerful search feature set on the production data.

Other valuable components of the Stock Archive system include the Redundant Items Report and the Obsolescence Report.

Redundant Stock Items Within Assy RW GEM-K787

Last Used	Stock Code	On Hand
18/07/02	RW01-04493	0
08/08/02	RW01-00192	.0
12/07/03	RW01-99833	1
12/07/03	RW01-88374	0
06/01/04	RW01-02994	0
06/01/04	RW01-02993	0

When considering the removal of a bill of material assembly, the Redundant Items Report explodes the bill of materials down to lowest level bought-in items and then checks for use of each bought in and sub-assembly item. All items which are unique to the top-level bill of material structure are then listed and can be automatically included in an archive batch ready for deletion and archiving along with the parent item in a single run.

The Stock Obsolescence report provides a useful parameterized report showing non-moving items and can list inventory which form candidates for removal.



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